



บริษัท เมโทรซิสเต็มส์คอร์ปอเรชั่น จำกัด (มหาชน)
Metro Systems Corporation Public Company Limited
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SCO 051/2019

November 8, 2019

Subject: Clarify the Company's operation for the third quarter ended September 30, 2019

To: Director and Manager of the Stock Exchange of Thailand

Metro Systems Corporation Public Company Limited would like to clarify the operation of consolidated financial statements for the third quarter ended September 30, 2019 as follows;

Items	Quarter 3/2019	Quarter 3/2018	Variance	
	MB.	MB.	MB.	%
Revenue from selling & services	1,736.6	2,032.3	-295.7	-14.6%
Gross Profit	270.8	323.5	-52.7	-16.3%
Selling & Administrative Expenses	237.3	231.3	6.0	2.6%
Net Profit	42.9	88.7	-45.8	-51.7%
Gross Profit Margin	15.6%	15.9%		-0.3%
% SG&A / Revenue	13.7%	11.4%		2.3%
% NP / Revenue	2.5%	4.4%		-1.9%

For the third quarter performance, the company had revenue from selling & services in the amount of 1,736.6 million baht, which decreased from the same period of the previous year in the amount of 295.7 million baht or equivalent to 14.6 percent, primarily from the revenue of hardware, software and office supplies decreased. The key factor that resulted to the revenue of the company decreased attributable to the company had revenue from mega project that invested in server, network infrastructure and software in the third quarter of 2018. As a result, The Company had gross profit and net profit decreased in the amount of 52.7 million baht and 45.8 million baht respectively, compared to the same period of the previous year.

Please be informed accordingly.

Yours Sincerely,

Metro Systems Corporation Public Company Limited

(Mrs. Nittaya Thanaviriyakul)

President of Accounting, Finance and Administration Group