



บริษัท เมโทรซิสเต็มส์คอร์ปอเรชั่น จำกัด (มหาชน)
Metro Systems Corporation Public Company Limited
400 ถนนพระรามที่ 9 แขวงหนองบอน เขตประเวศ กรุงเทพมหานคร 10250 โทร: +662 069 4000 แฟกซ์: +662 726 2630
400 Chalemprakiat Rama 9 Road, Nong Bon, Prawet, Bangkok 10250 Tel: +662 069 4000 Fax: +662 726 2630

SCO 035/2018

November 8, 2018

Subject: Clarify the Company's operation of the year ended September 30, 2018

To: Director and Manager of the Stock Exchange of Thailand

Metro Systems Corporation Public Company Limited would like to clarify the operation of consolidated financial statements in the year ended September 30, 2018 as follows;

1. Revenue

The Company had the total revenue (exclude other income) in the amount of 2,032 million baht, in comparison to the same period of the previous year which was at 1,944 million baht. It increased in the amount of 88 million baht or equivalent to 4.5 percent. It was mainly driven from the revenue of software selling in the amount of 191 million baht, the revenue of rental & services in the amount of 11 million baht and the revenue of office supplies selling in the amount of 4 million baht. On the other hand, there was decreased from the revenue of hardware selling in the amount of 118 million baht.

2. Cost of sales and services

The cost of sales and services were 1,709 million baht, in comparison to the same period of the previous year which were at 1,637 million baht. There was increased from the same period of the previous year at 72 million baht or equivalent to 4.4 percent.

3. Gross Profit

The Company had gross profit amount 324 million baht, in comparison to the same period of the previous year which was at 307 million baht. It increased in the amount of 17 million baht. It was mainly driven from increased in gross profit margin from every product group except office supplies group.

4. Selling Administrative and other expenses

Selling and administrative expenses were 231 million baht, in comparison to the same period of the previous year which had the total expenses at 221 million baht. It was increased from the same period of the previous year in the amount of 10 million baht or equivalent to 4.6 percent. Mainly from the employee expenses. Moreover, the financial expenses in comparison with the previous year was also increased at 0.5 million baht or equivalent to 12.3 percent.

5. Net Profit

In the 3rd quarter of 2018, The Company had net profit amount 89 million baht which increased from the same period of the previous year at 19 million baht or equivalent to 28 percent. The improvement in net profit was mainly from revenue and gross profit margin growth.

Please be informed accordingly.

Yours Sincerely,

Metro Systems Corporation Public Company Limited



(Mrs. Nittaya Thanaviriyakul)

President of Accounting, Finance and Administration Group